



# UCSF Medical Center

UCSF Spine Center  
400 Parnassus Avenue  
San Francisco, CA 94143

PLACE PATIENT LABEL HERE

Patient Name: \_\_\_\_\_

Dear Patient,

Welcome to the UCSF Spine Center. Our goal is to provide a comprehensive evaluation of your problem. During your visit, we will review your medical history, you will undergo a physical exam, and your x-rays will be reviewed. Our health care team consists of physician assistants (PAs), nurse practitioners (NPs), fellows (fully-trained surgeon spending an extra year training) and your surgeon. Depending on the complexity of your problem, may last less than an hour to over two to three hours.

To prepare for your visit, please obtain copies of all reports relevant to your surgical problem and bring them with you. Examples would be reports of any MRI, X-rays, CT, CT myelogram, or EMG/Nerve conduction tests. If you have had any of these tests, have your hospital put the images on a CD-ROM and bring it. We need to look at the images, not just the reports.

We strive to be detail-oriented and thorough. Your answers here will become part of the UCSF medical record and will be confidential.

Sometimes we will need to reach out to your primary care doctor and/or specialist for information. Providing this information to us will allow us to reach out to your physician as needed, and eliminate the need for you seeking doctor's notes or lab tests and/or the delay in your pre-surgical evaluation.

Can you tell us the names of the doctor who referred you here, your primary care doctor, and any specialist from whom you are receiving care?

**Doctor who sent you to see us:** \_\_\_\_\_ **Contact Info:** \_\_\_\_\_

**Primary care doctor:** \_\_\_\_\_ **Contact Info:** \_\_\_\_\_

**Cardiologist:** \_\_\_\_\_ **Contact Info:** \_\_\_\_\_

**Renal Specialist:** \_\_\_\_\_ **Contact Info:** \_\_\_\_\_

**Pulmonologist:** \_\_\_\_\_ **Contact Info:** \_\_\_\_\_

**Neurologist:** \_\_\_\_\_ **Contact Info:** \_\_\_\_\_

**Endocrinologist:** \_\_\_\_\_ **Contact Info:** \_\_\_\_\_

**Pain Management:** \_\_\_\_\_ **Contact Info:** \_\_\_\_\_

**Other:** \_\_\_\_\_ **Contact Info:** \_\_\_\_\_

**Emergency Contact:** \_\_\_\_\_ **Contact Info:** \_\_\_\_\_

**Pharmacy:** \_\_\_\_\_ **City:** \_\_\_\_\_ **Phone #:** \_\_\_\_\_



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Patient Name: \_\_\_\_\_

What language are you most comfortable speaking? \_\_\_\_\_

Do you also speak English? \_\_\_\_\_

## CURRENT MEDICATIONS

Please include all over-the-counter and herbal medications also.

| Medication Name | Dosage | Route<br>(by mouth, patch,<br>injection, etc). | Frequency<br>(per day, per week,<br>or as needed?) |
|-----------------|--------|--|--|
|                 |        |  |  |
|                 |        |  |  |
|                 |        |  |  |
|                 |        |  |  |
|                 |        |  |  |
|                 |        |  |  |
|                 |        |  |  |

## ALLERGIC REACTIONS TO MEDICATIONS

Have you ever had a reaction to any of the following? If so, please circle all reactions that apply:

- YES NO **Latex** anaphylaxis/shock rash itching nausea/vomiting short-of-breath other  
 YES NO **Iodine** anaphylaxis/shock rash itching nausea/vomiting short-of-breath other  
 YES NO **Intravenous contrast agent (used in CTs or MRIs)** anaphylaxis/shock rash itching  
 nausea/vomiting short-of-breath other

Are you allergic to any medications? If so, list the medication and the reaction that you had:

| MEDICATION          | REACTION (circle all that apply)  |
|---------------------|---|
| Example:<br>Aspirin | anaphylaxis/shock <u>rash</u> <u>itching</u> nausea/vomiting short-of-breath other: |
|                     | anaphylaxis/shock rash itching nausea/vomiting short-of-breath other:               |
|                     | anaphylaxis/shock rash itching nausea/vomiting short-of-breath other:               |
|                     | anaphylaxis/shock rash itching nausea/vomiting short-of-breath other:               |
|                     | anaphylaxis/shock rash itching nausea/vomiting short-of-breath other:               |
|                     | anaphylaxis/shock rash itching nausea/vomiting short-of-breath other:               |



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What is your **MAIN** symptom(s)?

## PAST MEDICAL HISTORY

Please circle any illnesses you have now or in the past.

| Type of Condition  | Yes | No | If yes, please describe (where, when and who treated you) | For UCSF Staff Only  |  |
|--|-----|----|---|--|--|
|  |     |    |   | Documentation  | Date Requested   |
| <b>Cardiac</b>   |     |    |   |  |  |
| Hypertension   |     |    |   |  |  |
| Hyperlipidemia (high cholesterol)                                    |     |    |   |  |  |
| Arrhythmia (Irregular Heart Beat)                                    |     |    |   |  |  |
| Atrial Fibrillation  |     |    |   | <ul style="list-style-type: none"> <li>• EKG: past 2 years</li> <li>• Progress notes from cardiologist: past 5 years</li> <li>• Echocardiogram: past 5 years</li> <li>• Stress test: any</li> <li>• Catheterization reports: any</li> <li>• Hospitalization discharge summaries</li> </ul> |  |
| Chest Pain (Angina)<br>If yes, symptoms within past 1 year           |     |    |   |  |  |
| Coronary stents  |     |    |   |  |  |
| Myocardial Infarction (Heart Attack)                                 |     |    |   |  |  |
| Heart Valve Disease  |     |    |   |  |  |
| Congestive Heart Failure   |     |    |   |  |  |
| Coronary Artery Disease  |     |    |   |  |  |
| Murmur   |     |    |   |  |  |
| Have you ever had a Stress Test, Echocardiogram or Cardiac Catheter? |     |    |   |  |  |
| Pacemaker or Defibrillator (ICD)                                     |     |    |   |  | <ul style="list-style-type: none"> <li>• Interrogation reports: past 1 year</li> <li>• Implantation reports</li> </ul> |
| <b>Exercise</b>  |     |    |   |  |  |
| Breathlessness with exercise   |     |    |   |  |  |
| Fatigue or difficulty walking 1-2 blocks                             |     |    |   |  |  |
| Fatigue or difficulty climbing 1 flight of stairs                    |     |    |   |  |  |
| <b>Respiratory</b>   |     |    |   |  |  |
| Sleep apnea  |     |    |   |  |  |
| Do you use CPAP/Bipap?   |     |    |   |  |  |



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|--|-----|----|---|--|----------------|
|  |     |    |   | Documentation  | Date Requested |
| Asthma, COPD or Chronic Bronchitis   |     |    |   |  |                |
| If yes, symptoms within 6 months   |     |    |   |  |                |
| Other lung disease diagnosed or treated by a lung specialist   |     |    |   |  |                |
| Previous hospitalization for lung condition  |     |    |   |  |                |
| Do you use oxygen at home?   |     |    |   |  |                |
| Have you used steroids in prior 6 months for lung disease?   |     |    |   |  |                |
| <b>Hematologic</b>   |     |    |   |  |                |
| Anemia   |     |    |   |  |                |
| Do you take aspirin daily?   |     |    |   |  |                |
| Do you take any other medications to thin the blood (examples- Plavix, Brilinta, Coumadin, Pradaxa, Eliquis, Xarelto)? |     |    |   |  |                |
| Clotting or Bleeding Disorder  |     |    |   |  |                |
| DVT (Deep Vein Thrombosis)   |     |    |   |  |                |
| Onset within past 6 months   |     |    |   |  |                |
| Pulmonary Embolism (Blood Clot in Lungs)   |     |    |   |  |                |
| Sickle Cell Anemia   |     |    |   |  |                |
| If yes, hospitalization within past 1 year   |     |    |   |  |                |
| Blood transfusion within the past 90 days  |     |    |   |  |                |
| <b>Renal</b>   |     |    |   |  |                |
| Renal insufficiency  |     |    |   |  |                |
| Kidney failure requiring dialysis  |     |    |   | <ul style="list-style-type: none"> <li>• Note from PMD or nephrologist: past 3 months if available</li> <li>• Any labs: past 3 months</li> </ul> |                |
| <b>Neurological</b>  |     |    |   |  |                |
| Brain Tumor  |     |    |   |  |                |
| Seizures   |     |    |   |  |                |
| Other Neurological Disorders   |     |    |   |  |                |



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|--|-----|----|---|--|----------------|
|  |     |    |   | Documentation  | Date Requested |
| Stroke or TIA (transient ischemic attack)  |     |    |   | H&P or progress note from: <ol style="list-style-type: none"> <li>1. Cardiologist</li> <li>2. Primary doctor</li> </ol> <ul style="list-style-type: none"> <li>• Echocardiogram: if available</li> <li>• Carotid ultrasound: if available</li> <li>• Holter/event monitor: if available</li> </ul> |                |
| Seizures within past 6 months  |     |    |   | <ul style="list-style-type: none"> <li>• H&amp;P or progress note from:               <ol style="list-style-type: none"> <li>1. Neurologist</li> <li>2. Primary doctor</li> </ol> </li> <li>• Hospital discharge summary: if available</li> </ul>  |                |
| Any of the following: <ul style="list-style-type: none"> <li>• Myasthenia Gravis</li> <li>• Muscular dystrophy</li> <li>• Polio Myelitis</li> <li>• Multiple sclerosis</li> <li>• Spinal cord injury with weakness</li> <li>• Parkinson's Disease</li> </ul> |     |    |   |  |                |
| <b>Autoimmune</b>  |     |    |   |  |                |
| <ul style="list-style-type: none"> <li>• Lupus</li> <li>• Rheumatoid arthritis</li> <li>• Scleroderma</li> <li>• Sjogren's</li> <li>• Other autoimmune disease- please specify</li> </ul>  |     |    |   |  |                |
| <b>Liver</b>   |     |    |   |  |                |
| Cirrhosis or chronic hepatitis   |     |    |   | <ul style="list-style-type: none"> <li>• Any labs: past 1 year, if available</li> <li>• H&amp;P or progress note: past 1 year               <ol style="list-style-type: none"> <li>1. Liver specialist</li> <li>2. Primary doctor</li> </ol> </li> </ul>   |                |
| Drink ≥ 3 drinks daily?  |     |    |   |  |                |
| Any other liver disease  |     |    |   |  |                |



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|---|-----|----|---|---|----------------|
|   |     |    |   | Documentation   | Date Requested |
| <b>Endocrine</b>  |     |    |   |   |                |
| Diabetes  |     |    |   |   |                |
| If yes, insulin dependent   |     |    |   |   |                |
| If yes, non-insulin dependent   |     |    |   |   |                |
| Thyroid Disease   |     |    |   |   |                |
| Symptoms of overactive or underactive thyroid function in past 6 months                   |     |    |   | <ul style="list-style-type: none"> <li>• H&amp;P or progress note: past 6 months               <ol style="list-style-type: none"> <li>1. Endocrinologist</li> <li>2. PCP</li> </ol> </li> </ul> |                |
| <b>Cancer</b>   |     |    |   |   |                |
| History of cancer- specify type   |     |    |   |   |                |
| Chemotherapy for cancer   |     |    |   |   |                |
| If yes, within past 6 months?   |     |    |   |   |                |
| Radiation Therapy   |     |    |   |   |                |
| If yes, within past 6 months?   |     |    |   |   |                |
| <b>Other</b>  |     |    |   |   |                |
| Anxiety   |     |    |   |   |                |
| Depression  |     |    |   |   |                |
| Obesity   |     |    |   |   |                |
| History of chronic steroid use  |     |    |   |   |                |
| Osteoporosis/osteopenia (specify)   |     |    |   |   |                |
| Osteomyelitis (bone infection)  |     |    |   |   |                |
| Ulcers  |     |    |   |   |                |
| GERD (heartburn/acid reflux)  |     |    |   |   |                |
| HIV/AIDS  |     |    |   |   |                |
| History of substance abuse  |     |    |   |   |                |
| Have you seen a pain management specialist within the past 1 year?                        |     |    |   |   |                |
| Do you take any of the following:   |     |    |   |   |                |
| • Suboxone  |     |    |   |   |                |
| • Subutex   |     |    |   |   |                |
| • Butrans patch   |     |    |   |   |                |
| Prior complications after surgery:  |     |    |   |   |                |
| • Unexpected hospitalization  |     |    |   |   |                |
| • Unexpected ICU admission  |     |    |   |   |                |
| Hospitalization in prior 6 months   |     |    |   |   |                |
| Do you live > 2 hours away from SF, and a return to SF for more care would be a hardship? |     |    |   |   |                |



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|--|-----|----|---|---------------------|----------------|
|  |     |    |   | Documentation       | Date Requested |
| Difficulty accessing medical care in your local area   |     |    |   |                     |                |
| Do you have any of the following:<br><ul style="list-style-type: none"> <li>• Current respiratory infection</li> <li>• Recent onset shortness of breath</li> <li>• Recent onset chest pain or pressure</li> <li>• New or worsening swelling in your leg/s</li> </ul> |     |    |   |                     |                |

## PAST SURGICAL HISTORY

Please circle any operations you have had.

Type & Year performed

|   |  |
|---|--|
| <b>Spine surgery (Please list ALL - cervical, thoracic, lumbar, &amp; sacral)</b> |  |
| Brain surgery   |  |
| Heart surgery (valve replacement, bypass, stent, etc)                             |  |
| Cosmetic surgery  |  |
| Fracture surgery (broken bones)   |  |
| Joint replacement surgery   |  |
| Arthroscopic surgery (joint surgery)  |  |
| Lung surgery  |  |
| Kidney surgery  |  |
| Abdominal surgery   |  |
| Other:  |  |

Have you ever been hospitalized for any other reason?

## HABITS

Do you drink alcohol? YES NO

If yes, what is your average number of:

|  |                          |
|--|--------------------------|
|  | glasses of wine per week |
|  | cans of beer per week    |
|  | shots of liquor per week |



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Do you use drugs recreationally now? YES NO If yes, circle the drugs you use:

|                 |                   |                  |              |                 |
|-----------------|-------------------|------------------|--------------|-----------------|
| amphetamines    | amyl nitrate      | anabolic steroid | barbituates  | benzodiazepines |
| "crack" cocaine | cocaine           | codeine          | fentanyl     | GHB             |
| heroin          | hydrocodone       | hydromorphone    | ketamine     | LSD             |
| marijuana       | MDMA              | methamphetamine  | methaqualone | methylphenidate |
| morphine        | nitrous oxide     | opium            | oxycontin    | PCP             |
| psilocybin      | solvent inhalants | IV drugs         | other:       | other:          |

Are you a (circle one): current smoker former smoker never smoker

How many packs a day do you smoke, on average? \_\_\_\_\_ How many years have you smoked? \_\_\_\_\_

Do you take nicotine gum or nicotine patches? \_\_\_\_\_

Do you smoke medical marijuana? \_\_\_\_\_

## REVIEW OF SYSTEMS

Have you experienced any of the following symptoms in the **past 3 months**?

|            |      |     |  |
|------------|------|-----|--|
| GENERAL    | YES  | NO  | fevers   |
|            | YES  | NO  | chills   |
|            | YES  | NO  | weight loss  |
|            | YES  | NO  | malaise or fatigue                                       |
|            | YES  | NO  | sweating (excessive)                                     |
|            | YES  | NO  | weakness   |
| SKIN       | YES  | NO  | rash   |
|            | YES  | NO  | itching  |
| HEAD       | YES  | NO  | headaches  |
|            | YES  | NO  | hearing loss   |
|            | YES  | NO  | tinnitus   |
|            | YES  | NO  | ear pain   |
|            | YES  | NO  | ear discharge  |
|            | YES  | NO  | nosebleeds   |
|            | YES  | NO  | congestion   |
|            | YES  | NO  | stridor (groan when you breathe)                         |
|            | YES  | NO  | sore throat  |
|            | EYES | YES | NO   |
| YES        |      | NO  | double vision  |
| YES        |      | NO  | irritation with lights (photophobia)                     |
| YES        |      | NO  | eye pain   |
| YES        |      | NO  | eye discharge  |
| YES        |      | NO  | eye redness  |
| CARDIOVASC | YES  | NO  | chest pain   |
|            | YES  | NO  | palpitations (fluttering in the chest)                   |
|            | YES  | NO  | orthopnea (difficulty breathing while lying flat in bed) |
|            | YES  | NO  | claudication (pain in legs with exercise)                |
|            | YES  | NO  | leg / ankle swelling                                     |
|            | YES  | NO  | difficulty breathing during sleep                        |
| LUNGS      | YES  | NO  | cough  |
|            | YES  | NO  | hemoptysis (coughing up blood)                           |





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|             |     |    |   |
|-------------|-----|----|---|
| ABDOMEN     | YES | NO | sputum production (coughing up phlegm)            |
|             | YES | NO | shortness of breath                               |
|             | YES | NO | wheezing  |
|             | YES | NO | heartburn   |
|             | YES | NO | nausea  |
|             | YES | NO | vomiting  |
|             | YES | NO | abdominal pain                                    |
| URINARY     | YES | NO | dysuria (burning when you pee)                    |
|             | YES | NO | urgency (need to pee quickly, can barely hold it) |
|             | YES | NO | frequency (need to pee often)                     |
|             | YES | NO | hematuria (blood in the urine)                    |
|             | YES | NO | flank pain  |
| MUSCLES     | YES | NO | myalgias (crampy muscle pain)                     |
|             | YES | NO | neck pain   |
|             | YES | NO | back pain   |
| BLOOD       | YES | NO | joint pain  |
|             | YES | NO | falls   |
|             | YES | NO | easy bruising or easy bleeding                    |
|             | YES | NO | seasonal allergies                                |
| NEURO       | YES | NO | polydipsia (always thirsty)                       |
|             | YES | NO | dizziness   |
|             | YES | NO | tingling  |
|             | YES | NO | tremor  |
|             | YES | NO | sensory change                                    |
|             | YES | NO | speech change                                     |
|             | YES | NO | focal weakness                                    |
|             | YES | NO | seizures  |
| PSYCHIATRIC | YES | NO | loss of consciousness                             |
|             | YES | NO | depression  |
|             | YES | NO | suicidal ideas                                    |
|             | YES | NO | substance abuse                                   |
|             | YES | NO | hallucinations                                    |
|             | YES | NO | nervous / anxious                                 |
|             | YES | NO | insomnia  |
|             | YES | NO | memory loss                                       |



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|                                 |
|---------------------------------|
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| <b>Patient Name:</b> _____      |

### Availability for PREPARE appointment

Based on your medical history, your pre-surgical interview may be able to be completed by a phone call which would be done about 2 weeks prior to your scheduled surgery date. To help us to provide excellent customer service, and align with your needs as much as possible, can you please tell us the day of week and time of day that would be best to reach you, and the best contact number.

Contact number: \_\_\_\_\_

| Day of Week | Time of Day |    | Contact Number (if different than above) |
|-------------|-------------|----|--|
| Monday      | AM          | PM |  |
| Tuesday     | AM          | PM |  |
| Wednesday   | AM          | PM |  |
| Thursday    | AM          | PM |  |
| Friday      | AM          | PM |  |

### INFLUENZA VACCINATION

Please indicate date of most recent influenza vaccine: